

Vidor ISD
Debt Transparency Information
August 31, 2017

General Obligation Bond Overview:

<u>Bond Title</u>	<u>GO</u>	<u>Original</u>		<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
		<u>Par Amount</u>	<u>As Of Date</u>				
U/L Tax Ref Bds Ser 2007	Yes	\$ 9,273,415	08/31/2017	\$ 198,415	\$ 1,496,585	\$ 1,695,000	02/15/2023
U/L Tax Ref Bds Ser 2011	Yes	6,890,000	08/31/2017	4,035,000	1,036,500	5,071,500	02/15/2032
U/L Tax Ref Bds Ser 2012	Yes	3,650,000	08/31/2017	3,125,000	797,225	3,922,225	02/15/2032
U/L Tax Ref Bds Ser 2015	Yes	7,435,000	08/31/2017	7,310,000	2,267,150	9,577,150	02/15/2031
				<u>\$ 14,668,415</u>	<u>\$ 5,597,460</u>	<u>\$ 20,265,875</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax Ref Bds Ser 2007	A1	A+	NR	NR
U/L Tax Ref Bds Ser 2011	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2012	NR	A+	NR	NR
U/L Tax Ref Bds Ser 2015	NR	A+	NR	NR

Stated Purpose:

U/L Tax Ref Bds Ser 2007	Refunding for savings
U/L Tax Ref Bds Ser 2011	Refunding for savings
U/L Tax Ref Bds Ser 2012	Refunding for savings
U/L Tax Ref Bds Ser 2015	Refunding for savings

Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax Ref Bds Ser 2007	\$ 9,723,915	\$ 9,723,915	\$ -
U/L Tax Ref Bds Ser 2011	7,150,190	7,150,190	-
U/L Tax Ref Bds Ser 2012	3,803,569	3,803,569	-
U/L Tax Ref Bds Ser 2015	8,400,694	8,400,694	-

General Obligation Bond Per Capita Information:

<u>Name</u>	<u>Population</u>	<u>Principal Outstanding</u>	<u>Total Interest</u>	<u>Total Principal & Interest</u>
Total Debt		\$ 14,668,415	\$ 5,597,460	\$ 20,265,875
Authorized But Unissued Debt		-	-	-
All Authorized Debt		14,668,415	-	-
Total GO Debt		14,668,415	\$ 5,597,460	\$ 20,265,875
Total GO Debt + Authorized But Unissued Debt		14,668,415	-	-
2018 Population	26,447	-	-	-
Total GO Debt per Capita		\$ 555	-	-
Total GO Debt + Authorized Debt per Capita		\$ 555	-	-
Total GO Principal & Interest per Capita		\$ 766	-	-

Source: Texas Municipal Advisory Council of Texas.